

# VEGA DAILY

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May 6, 2025

## VITAMIN

01

In April, the vitamin market saw minor fluctuations but remained generally stable. **Vitamin A, vitamin D and vitamin E** producers collectively suspended quotations to support prices, drawing increased market attention. Prices for calcium pantothenate, **vitamin B2, and B12** hit bottom again, with customers holding ample inventories. Transactions were mainly volume-driven, prioritizing lower prices. Folic acid prices rose after factory increases, though trading volume remained moderate. Manufacturers showed a strong intention to maintain price levels, and supply remains tight. Niacin, niacinamide, and B6 also saw factory price increases, but actual demand fell short of expectations, resulting in weak transactions.

## AMINO ACID

02

**98% Lysine:** Prices continued to decline, reaching their lowest levels in recent years. Although market inquiries have become more active and domestic transactions increased, overall market performance remains moderate. Factory quotations have stabilized. If the price decline persists, the cost-effectiveness of 98% lysine will become more attractive. Future attention will focus on factory order progress.

**70% Lysine:** Market trends remain stable.

**Threonine:** Factory quotations remained steady throughout April, with very limited price fluctuations. Buyers are purchasing as needed. Market developments and factory delivery schedules will be key factors to watch.

## API

03

Last week, the veterinary API market remained stable with a slightly stronger tone. Following price adjustments in April, market sentiment improved, and trade channels showed greater willingness to stock key products, driving more active transactions. Prices for tylosin, tilmicosin, and doxycycline continued to rise due to production limits and supply shortages, attracting high market attention. Prices for enrofloxacin/salts and levamisole hydrochloride remain firm after recent increases. Florfenicol, neomycin sulfate, and amoxicillin prices were relatively stable, with future trends depending on factory output and raw material costs.

## FOOD ADDITIVE

04

Last week, in the sweetener segment, leading Chinese producers adjusted sucralose quotations to \$27-\$28.3/KG, with prices expected to continue rising. Prices for acesulfame and aspartame remained stable with normal shipment volumes.

In the nutritional fortifier segment, creatine monohydrate prices ranged from \$2.83-\$3.2/KG, influenced by current market conditions, with delivery schedules extending into May. Prices for L-carnitine products continued to rise.

**Taurine:** Several factories have reduced or halted production, leading to heightened demand and increased inquiries from traders. Before the International Workers' Day holiday, factory quotations stood around \$1.97/KG. Market acceptance is gradually improving, and the taurine market is expected to maintain strong momentum.

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